

SUFFOLK COASTAL DISTRICT COUNCIL

KEY STATISTICS INFORMATION

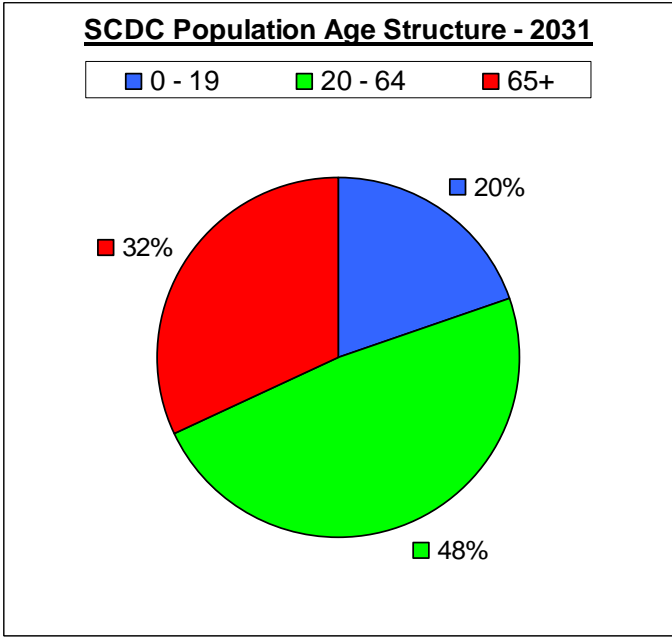
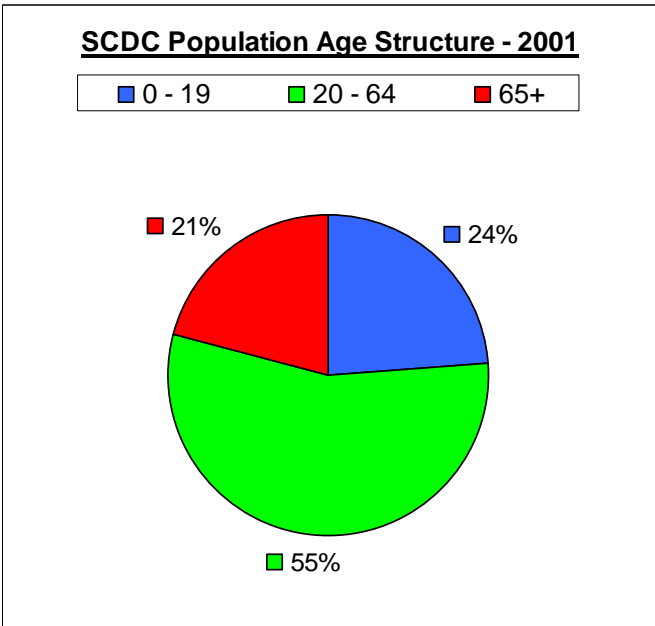
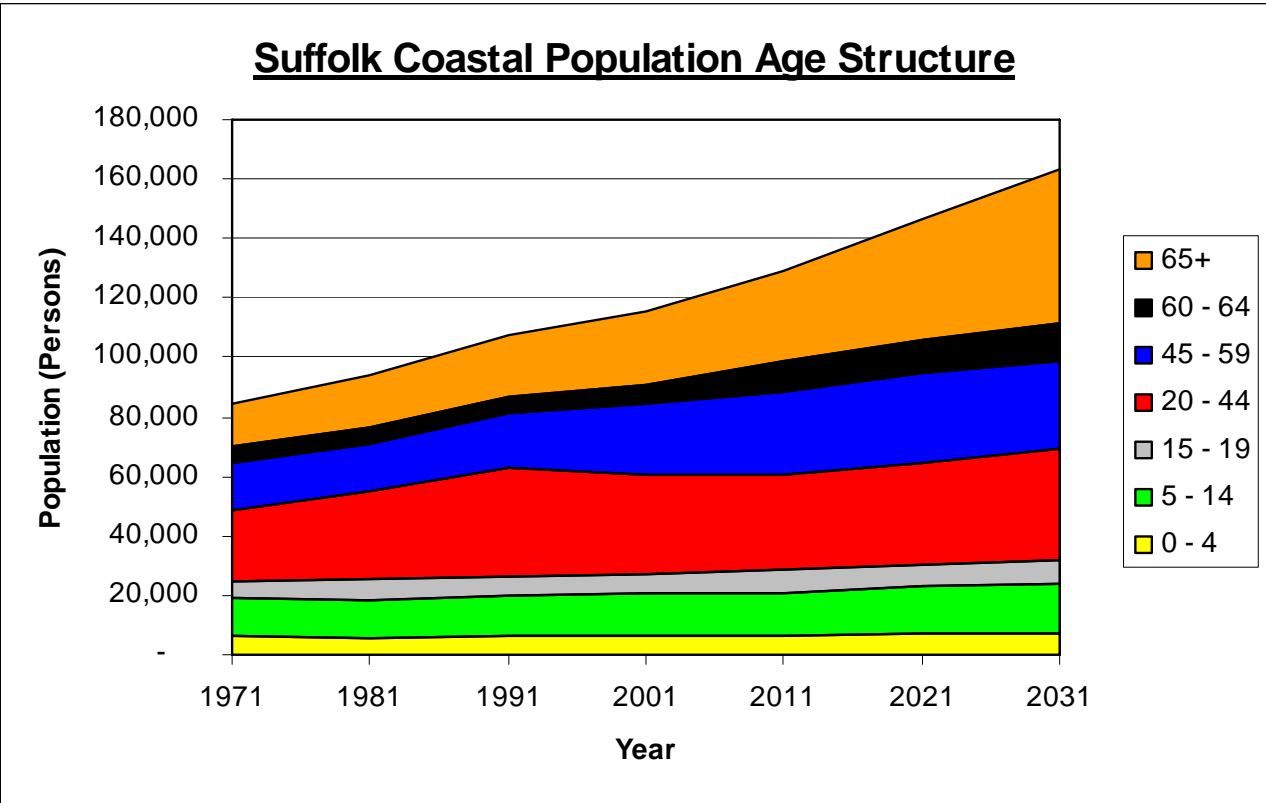
- November 2010



Prepared to inform the Evidence Base for the Local Development Framework

Also available online at: <http://www.suffolkcoastal.gov.uk/yourdistrict/planning/review/evidence>

Population Age and Structure



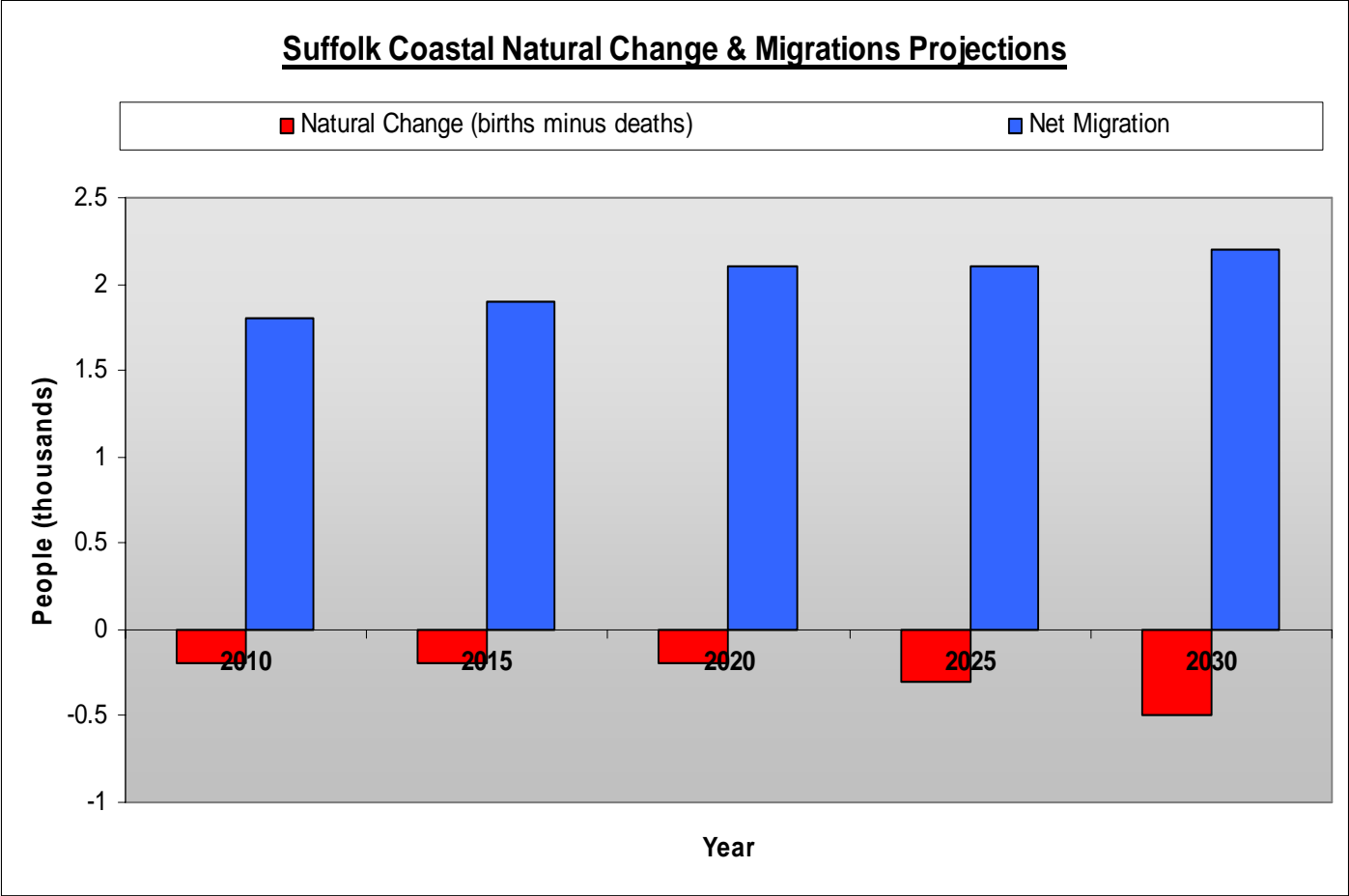
Source: CLG - Household Estimates and Projections 2011 – 20231;
 ONS – Census data 1971, 1981, 1991, 2001

<http://www.communities.gov.uk/documents/statistics/pdf/1172133.pdf>

<http://www.communities.gov.uk/housing/housingresearch/housingstatistics/housingstatisticsby/householdestimates/livatables-households/>

<http://www.ons.gov.uk/census/index.html>

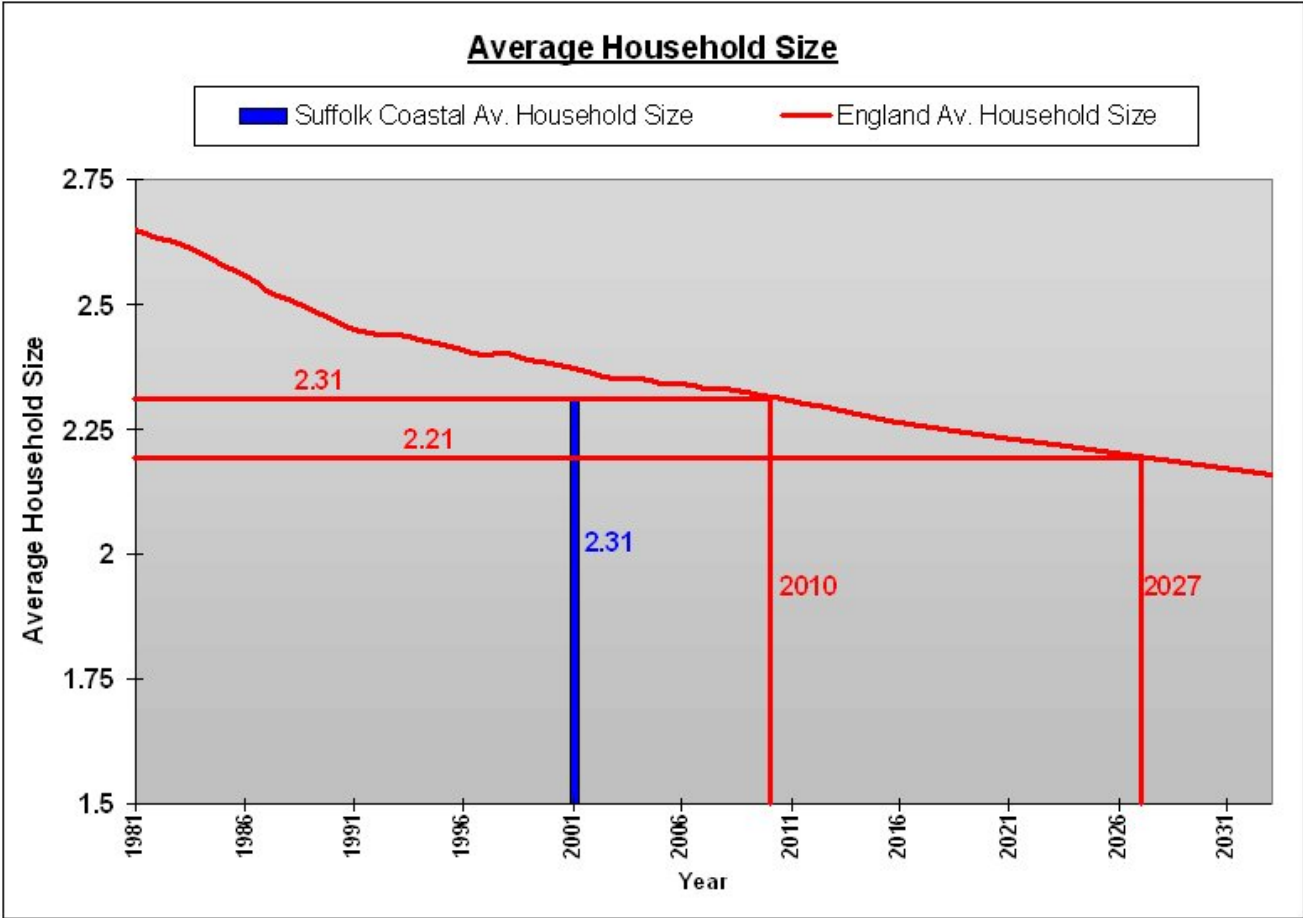
Expected population natural change and migration



Source: ONS, 2008 based Subnational Population Projections
Table 5: All local authorities and higher administrative areas

<http://www.statistics.gov.uk/STATBASE/Product.asp?vlnk=997>

Average Household Sizes

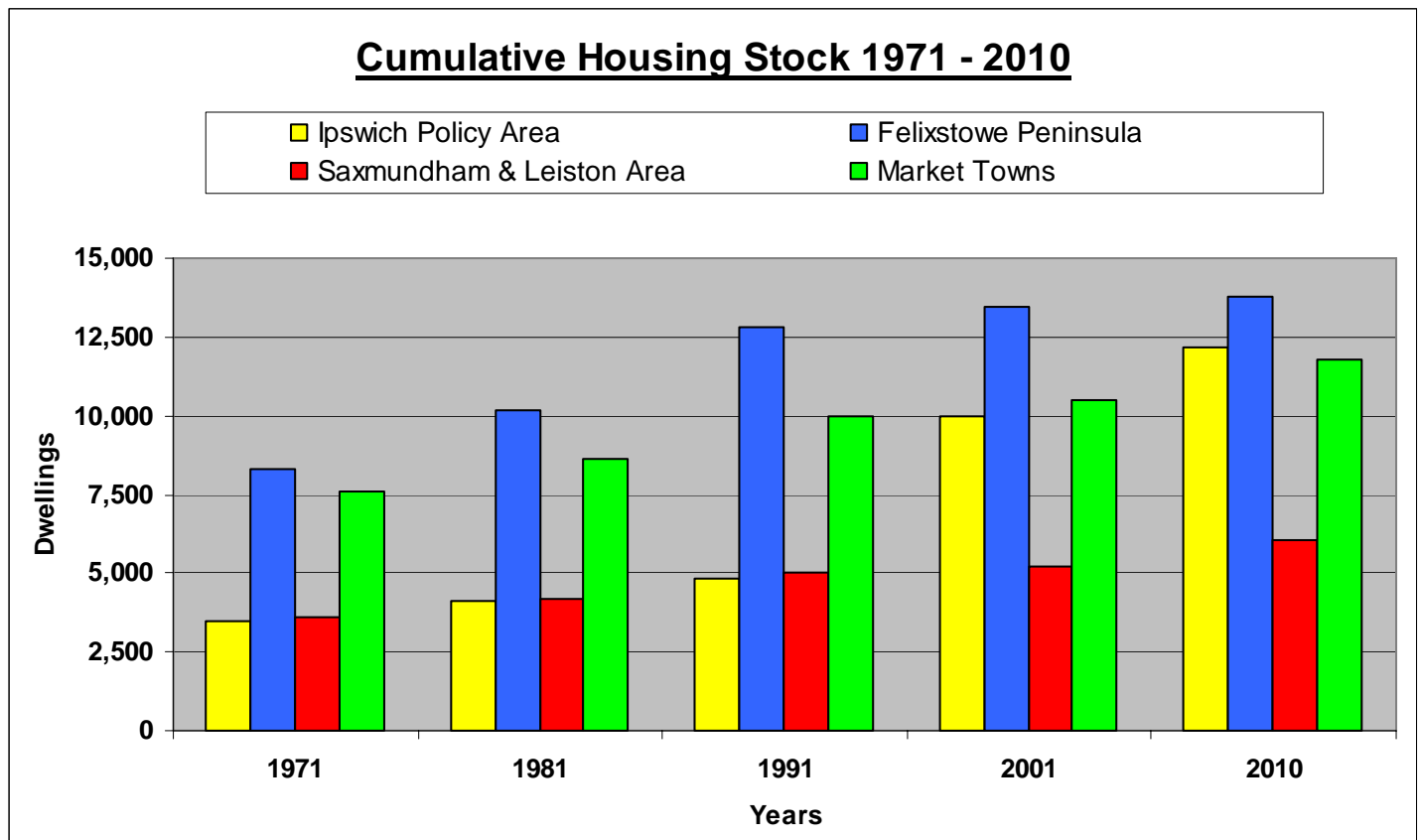


Source: ONS, Census 2001;
CLG, 2009 – Household Projections to 2031. Live tables.
Table 401: Household estimates and projections, United Kingdom, 1961-2031
Latest published data - 26th November 2010

<http://www.ons.gov.uk/census/index.html>

<http://www.communities.gov.uk/housing/housingresearch/housingstatistics/housingstatisticsby/householdestimates/livatables-households/>

Housing growth



- [former] Ipswich Policy Area defined as the parishes of – Brightwell, Foxhall, Little Bealings, Martlesham, Nacton, Playford, Purdis Farm, Rushmere St. Andrew and Kesgrave
- Felixstowe Peninsula defined as the parishes of – Felixstowe, Trimley St Mary and Trimley St Martin
- Market Towns defined as the parishes of – Aldeburgh, Framlingham, Saxmundham, Leiston, Woodbridge
- Saxmundham & Leiston Area defined as the parishes of – Aldringham-cum-Thorpe, Kelsale-cum-Carlton, Knodishall, Leiston, Saxmundham and Theberton

Source: ONS – Census data 1971, 1981, 1991, 2001;
SCDC monitoring records – housing stock and completions 2001 – 2010

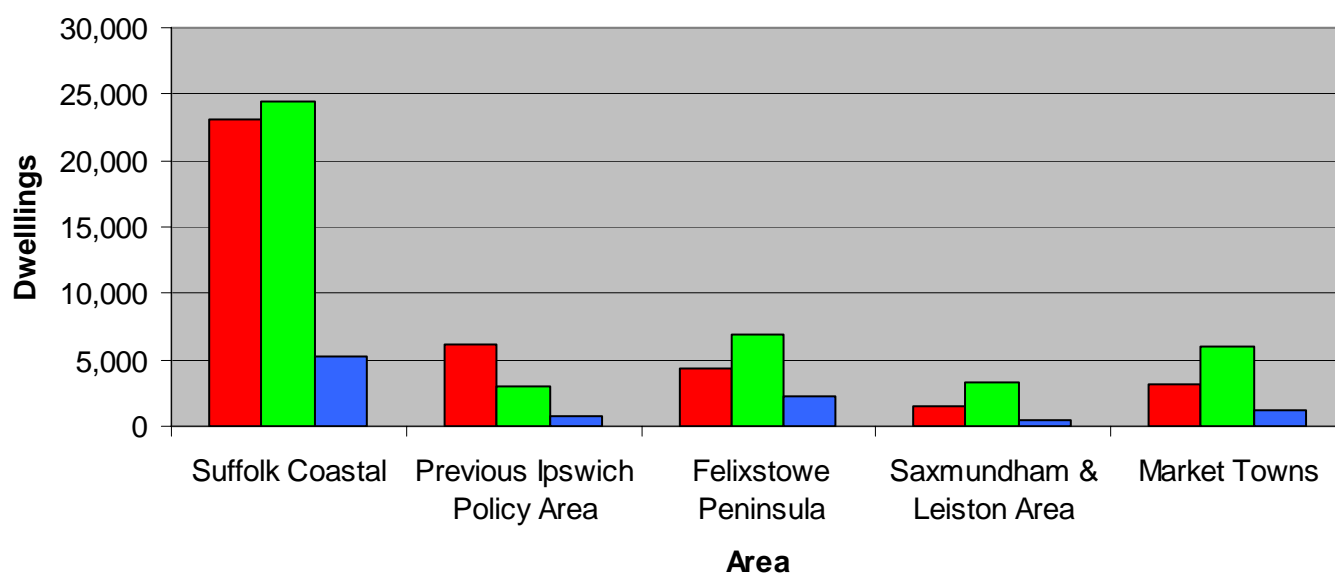
<http://www.ons.gov.uk/census/index.html>

Dwelling type

Parish	Detached house/bungalows	Semi-detached/terraced houses/bungalow	Flat maisonette or apartment; or caravan or temporary structure
Suffolk	104,777	158,096	32,759
Suffolk Coastal	23,067	24,452	5,178
Eastern Ipswich Plan Area	6,133	3,031	798
Felixstowe Peninsula	4,352	6,913	2,199
Saxmundham & Leiston AAP area	1,524	3,237	472
Market Towns	3,136	6,070	1,274

Suffolk Coastal 2001 Housing Stock Type

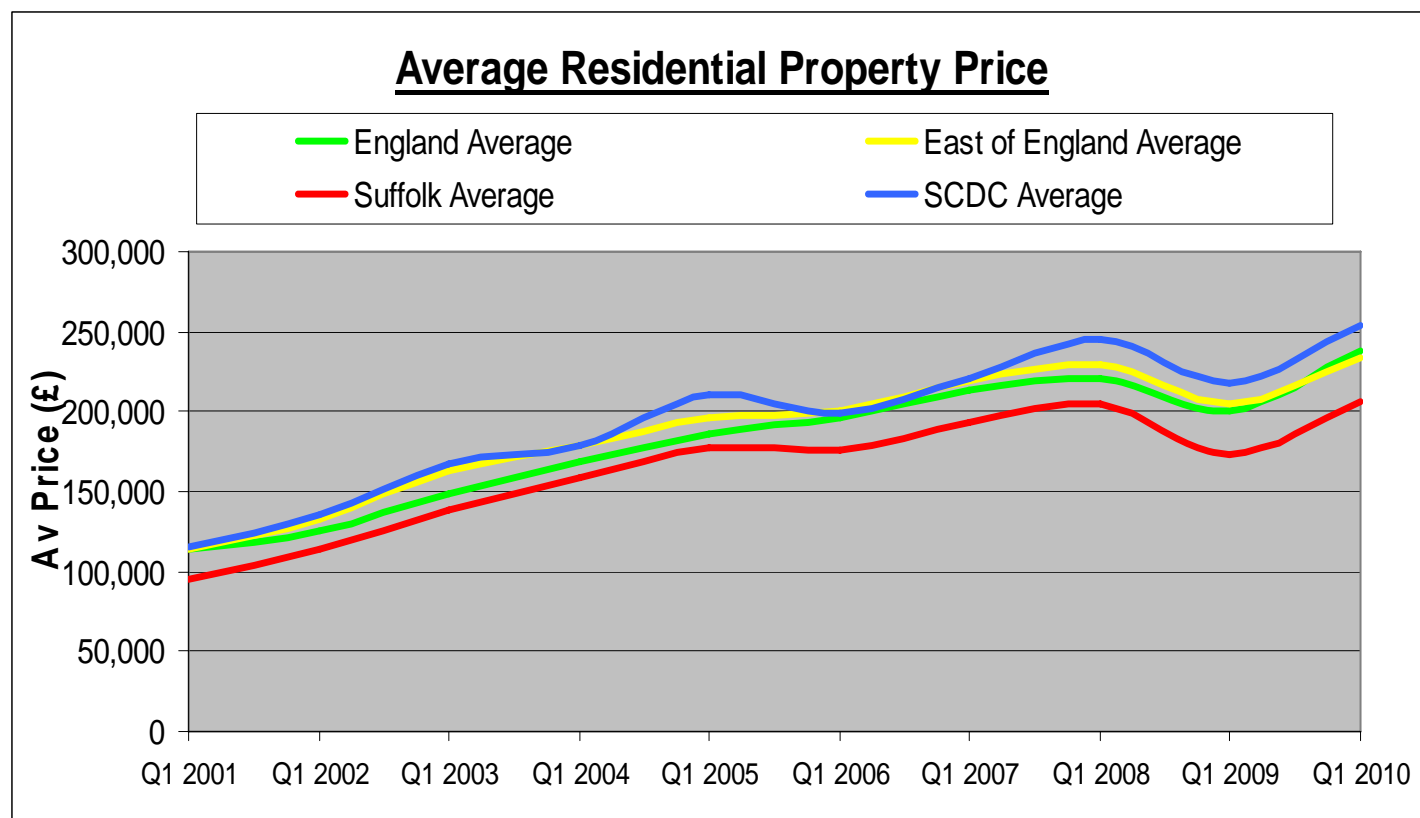
■ Detached house/bungalows
■ Semi-detached/terraced houses/bungalow
■ Flat maisonette or apartment; or caravan or temporary structure



Source: ONS, Census 2001

<http://www.ons.gov.uk/census/index.html>

House Prices and Affordability



	Average house price to income ratio			
	2007 Q1	2008 Q1	2009 Q1	2010 Q1
SCDC district	7.96	8.55	7.10	8.31
Suffolk county	7.04	7.79	6.27	7.44
East of England	n/a	8.34	6.52	7.49

Source: CLG, 2010 – Local level house prices. Live tables.
 Table 581: Mean house prices based on Land Registry data, by district, from 1996 (quarterly)
 Suffolk Observatory, 2010 - Housing Affordability - Average Ratio

<http://www.communities.gov.uk/housing/housingresearch/housingstatistics/housingstatisticsby/housingmarket/livetables/housepricetables/localhousepricetables/>

<http://www.suffolkobservatory.info/> (Accessed November 2010)

Employment change

Change in people employed

	1998-2008	2008-2010
Agriculture	-0.7	0.0
Extraction	-0.1	0.0
Manufacturing	-0.3	-0.9
Electricity, gas & water	-0.2	0.0
Construction	-0.8	-0.2
Distribution & retail	-0.5	-0.5
Hotels	0.4	0.1
Transport & communications	-0.1	0.4
Financial services	-0.1	0.0
Business services	4.6	1.0
Public admin & defence	1.2	0.1
Education	1.2	0.2
Health	1.3	0.4
Other personal services	0.6	0.4
Total	6.5	0.9

(figures in thousands)

Source: ONS – Annual Business Inquiry (ABI)
Oxford Economics

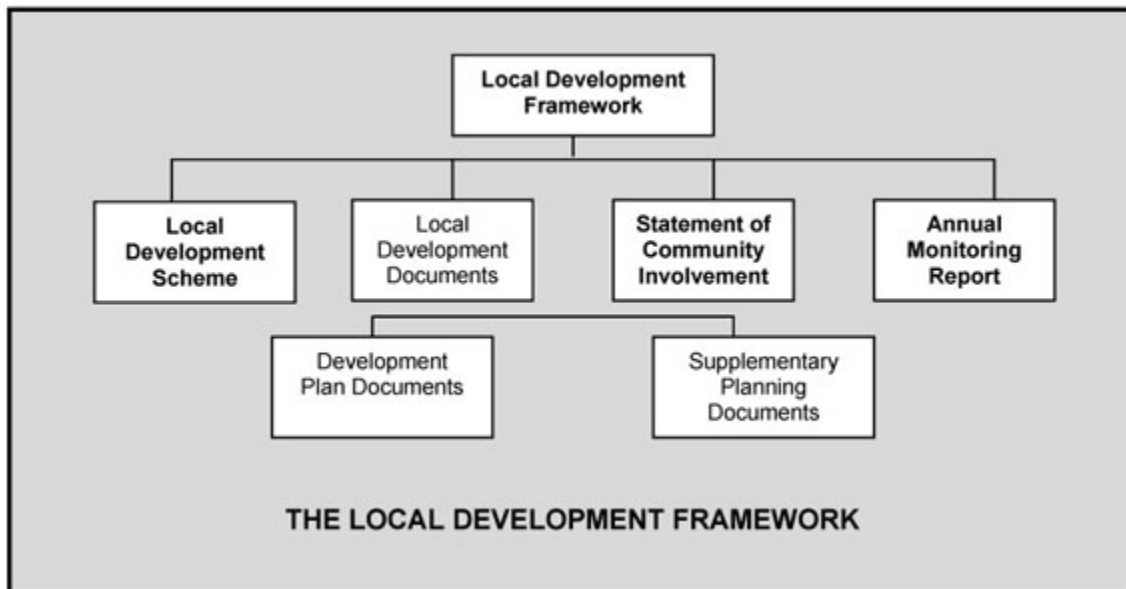
www.nomisweb.com

Summary

- **The current population is expected to rise with significant increases in the number of people aged 60+**
- **The existing population ‘natural change’ [births minus deaths] is expected to decline, however net migration figures will ensure the population continues to rise at a steady rate**
- **The general trend is that the household sizes are continuing to decline across the country – reasons include, people marrying and having children later in life, higher divorce rates and longer life expectancy**
- **In Suffolk Coastal, the most recent 10 years of housing growth, have been at a relatively low rate compared to historical patterns**
- **The housing stock is principally made up of larger, family homes**
- **Despite recent falls in house prices, the local ratio between house prices and incomes remains very high at around 8:1**
- **Since 1998, the district has gained a net total of 7,400 jobs – the main losses have been in the manufacturing and construction industries and the biggest gains have been in the business services and health sectors**

The Local Development Framework

The Local Development Framework is like a 'folder' which holds a number of documents - see the diagram below. These documents contain the policies, proposals and actions that affect the future of the district.

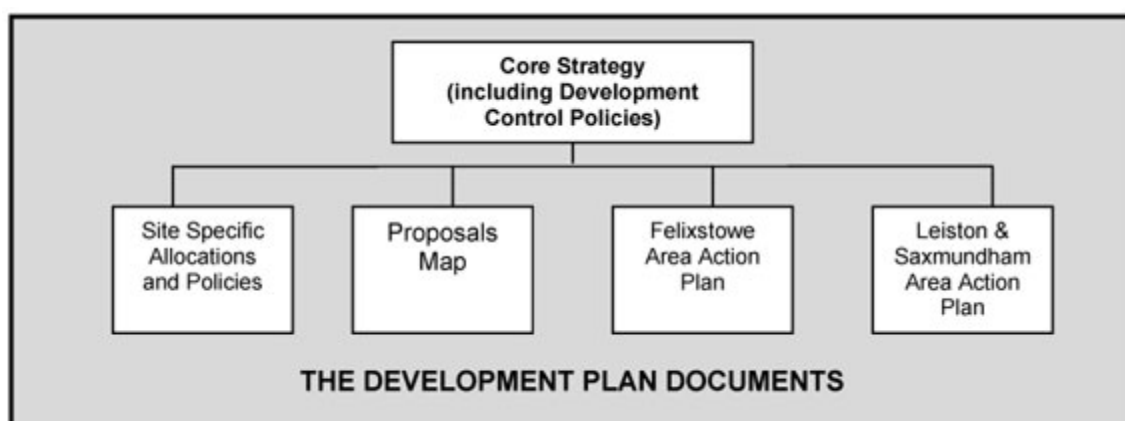


Also included in the 'folder' are the:

- **Local Development Scheme** - which sets out the timetable for producing each document.
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- **Statement of Community Involvement** - which explains how the community and stakeholders will be involved in the preparation of the Local Development Framework.
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- **Annual Monitoring Report** - which assesses how effective the policies and proposals of the Local Development Framework have been.

Development Plan Documents

There will be five Development Plan Documents as shown below. The most significant of these will be the Core Strategy, as this will establish the context for the remainder. The timetable for the preparation of each document can be found in the Local Development Scheme.



- **Core Strategy and Development Management Policies** - document setting out the vision, objectives and spatial strategy for the district as well as containing the policies that will be used to determine planning applications.
- **Site Specific Allocations & Policies** - document containing policies that apply to specific sites, locations or areas.
- **Felixstowe Area Action Plan** - document containing a planning framework for the future development and regeneration of the town centre, employment area and the resort of Felixstowe.
- **Leiston and Saxmundham Area Action Plan** - document containing planning frameworks for the future development and regeneration of the towns as retail and employment centres.
- **Proposals Map** - map giving geographical expression to adopted policies.

Supplementary Planning Documents

These elaborate upon the policies and proposals in Local Development Documents without having the same status. A number of Supplementary Planning Documents are scheduled as set out in the Local Development Scheme.

Sustainability Appraisal

Local Development Frameworks place a greater emphasis on the environment and sustainable development. As a result, all Local Development Documents will be subject to a Sustainability Appraisal to assess their predicted impact upon social, environmental and economic issues.

Local Development Framework evidence base

The Council has created an evidence base for the production of the Local Development Framework which includes published and newly commissioned studies on housing, employment and other issues, agendas and minutes of Council task group meetings, summaries of workshops and annual monitoring reports.

What happens in the mean time?

Until their replacement with new documents the current Suffolk Coastal Local Plan will contain 'saved policies' that will be used for the purposes of development control. Supplementary Planning Guidance, adopted by the Council and currently in operation, will also continue to be used in the determination of planning applications.

In view of the major impending changes to the planning system announced by the Government, the Council has adopted its Core Strategy and Development Management Policies document as 'interim planning policy' and has published it as such for use in conjunction with relevant national policies in the determination of planning applications and planning enforcement.



<http://www.suffolkcoastal.gov.uk/yourdistrict/planning/review/>